

2025 HEART Tax Credit Form

Complete this Form to authorize Georgia HEART to submit your application to the Georgia Department of Revenue for approval and email it to heart@georgiaheart.org

Complete the following fields:

Select Tax Filing Status	Tax Credit Limit
<input type="checkbox"/> Individual Filer	up to \$5,000
<input type="checkbox"/> Married Filing Jointly	up to \$10,000
<input type="checkbox"/> C Corporation, Trust, or Pass-through Entity <i>Electing to pay tax at entity level</i>	up to 75% of GA Tax Liability
<input type="checkbox"/> Individual Owner of S-Corp, LLC, or Partnership (Pass-Through Entity) <i>NOT paying tax at entity level</i>	up to \$25,000

Taxpayer's Name: _____ SSN: _____

Spouse's Name: _____ SSN: _____

Address: _____ Phone: _____

City: _____ State: _____ Zip: _____ E-mail: _____

Contribution Amount: _____ 75% of estimated GA income tax liability: _____
(for C Corps, Trusts and Electing Pass-Through Entities)

Designated Hospital: _____ Stephens County Hospital _____

Owner of Pass-Through Entity NOT paying tax at the entity level only:

- 1) Who listed above is the pass-through entity owner? _____
- 2) Are you a Single, Married Joint or Married Separate Tax Filer?
- 3) Please list owner's estimated 2025 net income from pass-through ownership: _____
- 4) If a Married Joint Filer, do both spouses have pass-through ownership? Yes No
- 5) If Yes, please list spouse's estimated 2025 net income from pass-through ownership: _____
- 6) Name of Pass-Through Entity _____

Authorization:

I authorize Georgia HEART to submit my 2025 HEART Form to the GA DOR, and I commit to funding my full approved contribution amount within 180 days of DOR approval, or by 10/31/25, whichever comes first.

With taxpayer authorization, Georgia HEART will submit this application to DOR for pre-approval. DOR has 30 days to provide approval to the taxpayer. Once DOR approval has been received, the taxpayer will have 180 days, or until 10/31/25, whichever comes first, to submit payment made payable to their designated Rural Hospital Organization and sent to Georgia HEART for deposit into the hospital's account.